

# Australian Advocacy Institute

# Advocacy Skills Workshop

# Focussing on Cross-Examination on Documents and

## **Prior Inconsistent Statements**

## **DARWIN**

21-22-23 JULY 1995

The internationally acclaimed Australian Advocacy Institute will present an advocacy skills workshop focussing on the approach to and performance of Cross-Examination techniques in Darwin on the weekend of 21-23 July 1995.

This course provides you with an opportunity to improve your case analysis and advocacy skills in a supportive learning environment. Participation in this workshop will give you an opportunity to work with - and learn from - experienced lawyers with varying styles and philosophies who have been trained to help you to improve your techniques. This method combined with your experiences, those of your colleagues and demonstrations by teachers who are themselves leading advocates will give you a wide base of alternatives to improve your advocacy skills and give you the Winning Edge.

## **TEACHING TEAM**

Sydney Tilmouth QC - Moderator Trevor Riley QC Michael David QC Chris Kourakis

**Anthony Croker** 

Michael Boylan

#### REGISTER NOW!!

**%**.....

**REGISTRATION / ENQUIRIES** 

**ANNE CRAIG AUSTRALIAN ADVOCACY INSTITUTE GPO BOX 1989, CANBERRA ACT 2601 DX 5719 CANBERRA** 

(O6) 249 7600 FAX: (06) 248 0639 **Cross-Examination on Documents** .Cross-examination on documents, depositions and prior inconsistent statements can be a tricky business. This workshop will explore the various means by which a more effective and incisive use can be made of these materials, and a way in which they can be correctly proved.

**Workshop Method** - The AAI **LEARNING-BY-DOING** teaching method stresses extensive participant performance. Using this approach workshops have been designed on the basis that advocacy skills can be taught. Participants are allocated to small groups to work with instructors who are both skilled advocates and trained advocacy teachers. Through performance, assessment and videotape reviews the workshops fine-tune your skills and sharpen your techniques making practise under instruction the key to developing and enhancing your techniques and advocacy skills.

**Workshop Content -** The materials used in this workshops will include civil and criminal matters. Each case study is designed to raise specific issues for analysis and argument. Among other issues to be raised are:

- use and choice of language in framing questions
- . structuring cross-examination
- . learning control in cross-examination through leading questions, and
- . determining whether a point is best made in cross-examination or closing address

**Workshop Timetable -** The workshop commences 5.30pm on **Friday 21 July** with an introductory lecture and overview. Sessions run **Saturday** 9.00am - 5.00pm and **Sunday** 9.30am - 1.00pm.

**Workshop Fee -** The fee for the workshop is \$450.00 and includes all papers and refreshments during the workshop.

**Workshop Level -** This workshop is designed for practitioners at all levels who wish to improve their competence in advocacy. The development of skills and techniques is tailored, in a supportive and learning environment, to individual demands.

**Cancellations/Refunds** - Refunds may be requested up to 7 days prior to the workshop but an administration fee will be charged. No refunds will be available for cancellations within 7 days of the workshop other than in extraordinary circumstances.

REGISTRATION			
Registration Fee \$450.00  Please register me for 21-23 JULY DAF	RWIN ADVOCACY SKILLS WORKSHOP		
FIRM / CHAMBERS			
ADDRESS			
	YEARS EXPERIENCE		
PH: F	AX:		
HAVE YOU ATTENDED A PREVIOUS A	AI WORKSHOP? Yes No		
Please make cheque payable to:	Australian Advocacy Institute		



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# **NQUIRIES:**Jody Heptinstall or

Judith Goold

1st Floor - 7 King William Street Unley SA 5062 elephone (08) 357 8113 'acsimile (08) 357 8082

## TAXATION INSTITUTE OF AUSTRALIA

(SOUTH AUSTRALIAN DIVISION)

INVITES YOU TO THE

# DARWIN CONVENTION

#### WHEN

Thursday 15th June starting at 4:00 p.m. Friday 16th June concluding at 5:00 p.m.

#### WHERE

Beaufort Hotel, The Esplanade, Darwin

**BLUE SERIES** 

#### **PROGRAMME**

#### Thursday 15th June 1995

4:00 p.m.

**Opening** 

Greg Arthur, State Chairman

4:30 p.m. - 5:15 p.m.

Paper 1

Winding Up Solvent Family Companies

- How to get the best tax result
- Liquidation: CGT and deemed dividends
- In specie distributions and CGT
- Steps involved in winding up companies and who can do it
- Stamp duty aspects

Speaker:

David Spurritt - Partner, Deloitte (Adelaide)

5:15 p.m. - 5:45 p.m.

Paper 2

Commissioner's Corner

Speaker:

Rob Burr - Deputy Commissioner, Australian Taxation Office

(Waymouth and NT Offices)

5:45 p.m. - 6:30 p.m.

Paper 3

Winding Up Solvent Family Trusts

- How to get the best tax result
- CGT issues on vesting a trust
- Steps involved in winding up trusts and who can do it
- Stamp duty aspects

Speaker:

David Spurritt - Partner, Deloitte (Adelaide)

6:30 p.m. - 7:30 p.m.

**Happy Hour** 

7:30 p.m.

Dinner (Optional)

#### Friday 16th June 1995

9:00 a.m. - 10:00 a.m.

Paper 4

**Structuring Professional Practices** 

- Admission of partners
- Retirement of partners
- Tax treatment of work in progress and goodwill
- Financing issues including tax implications of recent decisions
- Partner contribution and remuneration techniques
- Structures available for the legal and accounting profession
- Provisions for individuals, partnerships and companies
- Survival strategies

Speaker:

Ken Schurgott - Partner, Thomsons (Adelaide)

10:00 a.m. - 10:30 a.m. Paper 5

**Directors Personal Liability to Pay Unpaid Tax** 

- History overview
- Purpose of the new provisions
- Personal liability of directors
- Powers of the ATO
- Repayment Agreements
- Corporations Law amendments
- Voluntary administrations

Speaker:

Roland Chin - Manager, KPMG (Darwin)

## **DARWIN CONVENTION**

Dates:	Thursday 15th June and Friday 16th June 1995					
Venue:	Beaufort Hotel, The Esplanade, Darwin					
Time:	Starts 4:15 p.m. on Thursday and concludes 5:00 p.m. on Friday.					
Cost:	Members:	\$350	.00	Fees include: Speakers notes, happy		
	Non - Members:	*\$400.	.00	hour, morning and afternoon teas and		
	<b>Optional Dinner</b>	<b>:</b> \$ 60.	.00	Lunch.		
	Thursday 8th June 1995. Cancellations received after that date will be refunded only at the discretion of the Organising Committee.					
CPD Hours:	7.5 Hours					
				none (08) 357 8113 gistration fee if they elect to become		
DECIC			. <b></b>	CONTENTION		
				CONVENTION		
Beaufort Hotel, Darwin.	win Convention" to	be held on T	hursd _	lay 15th and Friday 16th June 1995 at		
Convention Only \$350	0.00 Members					
\$400	0.00 Non Memb	ers				
Optional Dinner \$ 60	0.00					
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Other ((Please specify)	•			•		
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☐ Large (30 Pa	rtners and over)		S	ole Practitioner		
☐ Medium (6-2				Commerce		
		L.	C	ommerce		
☐ Small (5 Par	tners or less)					
☐ I am interested in become	ng a member of th	e Taxation Ins	stitut	e of Australia. Please send me details.		
Registration forms to be forw	:	The Secretar South Austra Taxation Ins PO Box 569 UNLEY SA	alian titut	e of Australia		

 ${\it Please turn over-Questions on Notice for the Commissioner's Corner Session}$ 

# QUESTION ON NOTICE

## Paper 2 — Commissioner's Corner

Please indicate any que Deputy Commissioner,	estions in the sp to answer durin	ace below that ng his session.	you would like	Rob Burr, ATO
			•	

Please return to TIA Office no later than 1st June 1995.

10:30 a.m. - 11:00 a.m. Morning Tea

11:00 a.m. - 12:30 p.m. Paper 6 5 Act Play - A Typical Tax Audit

Act 1: In the ATO. Selection for audit, the pre-audit work.

Act 2: In the practitioner's office. Briefing the client - conduct a prudential audit.

Act 3: The client and the practitioner meet the ATO, provide information.

Act 4: The ATO states its position. The letter of intent.

Act 5: Finalising the case. Final adjustments, payment arrangements, etc.

Players: Tax Officers - John Horsnell - Senior Tax Counsel/Kim Barry

ATO (Waymouth Office, Adelaide)

Tax Agent - David Spurritt - Partner, Deloitte (Adelaide)

Taxpayer - Ralph Tortorella - Accountant, Bowman Manser &

Associates (Adelaide)

12:30 p.m. - 2:00 p.m. Lunch

2:00 p.m. - 3:00 p.m. Paper 7 Superannuation June 1994 v June 1995

Advisers - changing roles and new opportunities

Rules affecting investments

Allocated pensions - are they still attractive?

• Small/compulsory contributions

• SIS - practical differences to OSSA

Maximum funding - RBLs

Speaker: Peter Crump - Consulting Actuary & Principal, Buck

Consultants (Adelaide)

3:00 p.m. - 3:45 p.m. Paper 8 Loss Trusts Update

Company Losses: Draft Taxation Ruling TR 94/D2

Company Losses: Group Company Transfers - restrictions and cost base increases

• Trust Losses: 1995 Budget Changes

Loss Reductions for Debt Forgiveness: 1995 Budget Changes

Simplified Rules Proposed: Tax Law Improvement Rewrite

Speaker: Domenic Carbone - Lecturer in Law, University of Adelaide

3:45 p.m. - 4:15 p.m. **Afternoon Tea** 

4:15 p.m. - 5:00 p.m. Paper 9 Social Security Update - Policy Issues

Assessment of shares and other securities for pension purposes

DSS treatment of partnerships and aggregation rules

• Treatment of discretionary trusts and loans

• Gifts

Granny flat provisions

• Deprivation of income/assets

• Changes 1 July 1995

Speaker: Maureen Burr - Financial Information Services Officer,

Department of Social Security, (Darwin)

5.00pm Close

#### TRAINING GUARANTEE (ADMINISTRATION) ACT 1990

This activity is a structured training programme. Its principal objective is to enhance the knowledge and understanding of participants in various aspects of income tax legislation including an examination of:

	Winding Up Solvent Family Companies & Trusts
	Structuring Professional Practices
	Commissioner's View
	Directors Personal Liability to Pay Unpaid Tax
	Tax Audits
	Superannuation changes
	Loss Trusts
П	Social Security Issues

This activity has been designed and co-ordinated by members of the Taxation Institute of Australia, persons who have experience in taxation matters.

As a result of this activity, participants will have a greater knowledge and understanding of the topics covered, which will enable them to better advise clients on strategies and solve problems in relation to their Taxation affairs.

Instruction will be oral presentation.

#### YOUR EDUCATION "PROGRAMMING" LEVEL

#### **BLUE SERIES**

The BLUE SERIES comprises those educational activities which build a practical framework designed to enhance fundamental skills for those who have a basic understanding of the subject (the same level as the previous "A" level streaming classification).

#### RED SERIES

The RED SERIES comprises those educational activities which cater for participants who have either a very good working knowledge of the subject or whose knowledge of the subject is at a very high level (the same level as the previous "I" and "E" levels streaming classification).